

Notice reference number: 0715.17.06

Notice date: 29/06/2017

What's this about?

Effective date: 29/06/2017

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| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Eagle Health Holdings Limited – Admission and Commencement of Official Quotation

Description

Eagle Health Holdings Limited (the Company) was admitted to the official list of ASX Limited (ASX) on Tuesday, 27 June 2017.

Official quotation of the Company's ordinary shares will commence at 12.00 pm AEST on Monday, 3 July 2017. The Company has raised \$25,012,600 pursuant to the offer under its second replacement prospectus dated 24 April 2017 (Prospectus) by the issue of 62,531,500 ordinary shares at an issue price of 40 cents per share.

<u>Quoted Securities:</u>	312,531,500 fully paid ordinary shares
<u>ASX Code:</u>	EHH
<u>Time:</u>	12.00 pm AEST
<u>Date:</u>	Monday, 3 July 2017
<u>ASX Trade Abbreviation:</u>	Eagle H
<u>ISIN:</u>	AU000000EHH5
<u>Home Branch:</u>	Melbourne
<u>Industry Classification:</u>	3030 Household & Personal Products
<u>Corporate Office:</u>	c/o HWL Ebsworth Lawyers, Level 26, 530 Collins Street, Melbourne, VIC 3000
	Phone: (03) 8644 3500 Website: www.eaglehealthltd.com
<u>Communication person with ASX:</u>	Justyn Stedwell
<u>Share Registry:</u>	Boardroom Pty Ltd, NSW
<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-registry.

<u>State of incorporation:</u>	Victoria
<u>Activities:</u>	The Eagle Group is principally engaged in the developing, manufacturing, marketing and distributing health food products and nutritional and dietary supplements in China.
<u>Dividend Policy:</u>	See page 14 of the Prospectus
<u>Lead Manager:</u>	Beer & Co
<u>ASX Restricted Securities:</u>	n/a
<u>Securities not quoted:</u>	n/a

[What do I need to do and by when?](#)

Instructions

Please refer to the Company's Prospectus and website for further information.

[Need more information?](#)

For further information, please contact the Company or Beer & Co.

Issued by

Kate Kidson

Disclaimer