

Wattle Health Australia Commences Trading on the ASX

Wednesday 15 March 2017: Wattle Health Australia Limited ("**WHA**") successfully listed on the Australian Stock Exchange ("**ASX**") under the ASX code: WHA.

WHA offer under the Replacement Prospectus dated 13 January 2017 ("**The WHA Offer**") was oversubscribed for the maximum of AUD\$8 million.

This significant and transformative event for WHA allows it to progress the marketing and sales of its currently commercialised products, commercialise additional products and provide working capital to build sustainable growth.

Mr Lazarus Karasavvidis, Executive Chairman and Co-Founder said, "We appreciate the support and confidence investors have shown in WHA, that has resulted in the Offer under the Prospectus being oversubscribed."

"This is an important milestone for WHA and provides the foundations for WHA to strengthen its brand awareness and sales. It also allows WHA the ability to diversify its product offerings allowing it to expand its potential market."

Lazarus Karasavvidis
Executive Chairman & Co- Founder

About WHA: WHA is an Australian Company, based in Melbourne Victoria, committed to developing, sourcing and marketing high quality Australian made consumer food products. WHA objective is to be the brand of choice in the Australian domestic market and also expanding its footprint internationally.

Enquiries:

Peter Nesveda Corporate Affairs & International Investor Relations Wattle Health Australia Limited

Email: peter.n@wattlehealth.com.au

Mobile: +61 412 357 375 Telephone: +61 3 8399 9419